



IN PARTNERSHIP WITH

**VALLEY SMALL BUSINESS DEVELOPMENT CORPORATION  
LOAN APPLICATION**

**DATE:** \_\_\_\_\_ **REFERRED BY:** \_\_\_\_\_

**BUSINESS NAME:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_ **CITY** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP** \_\_\_\_\_

**PHYSICAL ADDRESS:** \_\_\_\_\_ **CITY** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP** \_\_\_\_\_

**TELEPHONE:** Business / Home \_\_\_\_\_ **Cell:** \_\_\_\_\_ **FAX:** \_\_\_\_\_

**E-MAIL:** \_\_\_\_\_ **COUNTY** \_\_\_\_\_ **ENTERPRISE ZONE:** Y or N

**FEDERAL I.D.#** \_\_\_\_\_ **DATE ESTABLISHED:** \_\_\_\_\_

**BUSINESS TYPE:** \_\_\_\_\_ **LOAN AMOUNT:** \_\_\_\_\_

**PURPOSE:** \_\_\_\_\_

**LEGAL STRUCTURE:** Sole Proprietorship ( ) Partnership ( ) Corporation ( ) Other: Specify \_\_\_\_\_

**EMPLOYEES:** Existing: Full Time \_\_\_\_ Part Time \_\_\_\_ Projected: Full Time \_\_\_\_ Part Time \_\_\_\_

**GENDER:** Male ( ) Female ( ) **ETHNICITY:** Asian ( ) Black ( ) Hispanic ( ) White ( ) Other ( )

**HANDICAPPED:** Yes ( ) No ( )

**OWNERS / PRINCIPALS**

| Name     | Home Address | Phone | % Owned |
|----------|--------------|-------|---------|
| 1. _____ | _____        | _____ | _____   |
| 2. _____ | _____        | _____ | _____   |
| 3. _____ | _____        | _____ | _____   |
| 4. _____ | _____        | _____ | _____   |

Please List The Social Security # of Each Owner / Principal & Spouse

| Name     | Social Security # | Name     | Social Security # |
|----------|-------------------|----------|-------------------|
| 1. _____ | _____             | 2. _____ | _____             |
| 3. _____ | _____             | 3. _____ | _____             |

If any or all of the principals own REAL ESTATE, it may be required as Collateral for the loan. Please initial the appropriate response: I/We will pledge \_\_\_\_\_ I/We will not pledge \_\_\_\_\_

**Where Do You Presently Bank:**

Bank Name: \_\_\_\_\_ Contact: \_\_\_\_\_

Bank Address: \_\_\_\_\_ Phone: \_\_\_\_\_

**RIGHT TO FINANCIAL PRIVACY ACT OF 1978**

This notice to you as required by the Right to Financial Privacy Act of 1978, of Valley Small Business Development Corporation's (hereafter VSBDC) access rights to financial records held by financial institutions that are or have been doing business with you or your business, including any financial institution participating in a loan or loan guarantee. The law provides that VSBDC shall have a right of access to your financial records in connection with its consideration or administration of assistance to you in the form of a loan or loan guaranty agreement. VSBDC is required to provide a certificate of its compliance with the Act to a financial institution in connection with its first request for access to your financial records, after which no further certification is required for subsequent accesses. The law also provides that VSBDC's access rights continue for the term of any loan guaranty agreement. No further notice to you of VSBDC's access rights is required during the term of any such agreement.

The law also authorizes VSBDC to transfer to any Government authority, any financial records included in an application for a loan guaranty, or concerning an approved loan guaranty, as necessary to process, service or foreclose a loan guarantee or to collect on a defaulted loan guarantee. No other transfer of your financial records to another Government authority will be permitted by VSBDC except as required or permitted by law.

**APPLICANT'S ACKNOWLEDGEMENT**

My (our) signature(s) acknowledge(s) receipt of this form, that I (we) have read it and that I (we) have a copy for my (our) files. My (our) signature(s) represent(s) my (our) agreement to comply with the requirements that VSBDC makes in connection with the approval of my (our) loan request.

My (our) signature(s) also represent(s) written permission, as required by the Privacy Act, for VSBDC to release any information in my (our) loan guaranty application to the Governor of my (our) State or the Governor's designated representative in conjunction with the State's processing of my (our) application for assistance under the Guaranteed Loan Program.

The undersigned applies for the loan guaranty indicated in this application to be secured by real and/or personal property as hereafter agreed and the undersigned further represents that all statements made in this application are true and are made for the purpose of obtaining this loan guaranty. Verification may be obtained from any source named in the application. The original or a copy of this application will be retained by the guarantor, even if the guaranty is not granted.

I (we) fully understand that it is a federal crime punishable by fine or imprisonment or both to knowingly make any false statement/concerning any of the above facts as applicable under the provisions of Title 18, United States Code Section 141.

Business Name: \_\_\_\_\_

Date: \_\_\_\_\_ By: \_\_\_\_\_  
Name and Title

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_